

### **How Does Valor Raise Needed Funds?**

Valor is committed to only asking for funds intentionally--Valor families are not inundated with giving requests and needs.

These are two main opportunities to give during the course of the year.

1. Bless our School: 12 Days of Giving — For the twelve days leading up to the Christmas break, we ask families to consider giving to three different initiatives: Bless our Teachers, Bless our School, and Bless our Families. The Bless our Teachers fund goes directly to our current teachers and staff, the Bless our School fund funds different beautification projects around campus, and the Bless our Families fund goes directly to helping families in our community afford Valor.

2. The Armor Up Fund — Valor parents are asked each year to participate in the School's Annual Armor Up Fund. The primary purpose of the Annual Fund is to support the rapid growth of our school. Funds will not go toward operating expenses—our revenue covers our operating funds. The Armor Up Funds goes exclusively to special initiatives like the developing Upper School Village and outdoor beautification projects. It is our hope that 100% of Valor parents participate in the Armor Up Fund—every gift, no matter the amount, is welcomed and stewarded well!

# **Capital Campaigns**

Capital Campaigns occur periodically to raise funds for capital needs such as building campaigns.

## **Designated Gifts**

Provides funds for a specific purpose; please add specific details in the box provided on the online form.

### **General Fund**

Provides unrestricted funds for the school

## **Tuition Assistance**

Provides tuition assistance for families in our community

#### **Endowments**

Endowments support Valor by perpetually providing income from a donor's donated asset. Endowments allow for only the earnings of a gift, not the principal, to be used to further the mission of Valor. Endowments allow donors to have the security of knowing that their gift is still working for Valor, continuing to produce income that will prepare young people to know, love, and practice that which is true, good, and excellent and to prepare them to live purposefully and intelligently in the service of God and man.

## **Planned Giving Opportunities**

Planned gifts allow you to make a commitment today that will help Valor continue to fulfill its mission for generations to come.

There are many ways you can make a planned gift. Planned gifts can be established through a will or life



insurance policy or can be made through charitable trusts, and other similar arrangements. Additionally, a planned gift can occur through an outright gift of a major asset—even a gift of cash. Whether a planned gift immediately benefits our school or benefits our school in the future, consider having your gift added to Valor's bequest funds.

# A Bequest May be Made by:

- Gift of a percentage of your estate.
- Gift of a specific dollar amount or asset.
- Gift from the balance or residue of your estate.

## Benefits of Bequests:

- Receive estate tax charitable deduction.
- Lessen the burden of taxes on your family.
- Leave a lasting legacy.

For additional information on giving or assistance with bequests or planned giving, please contact Valor's Planned Giving Coordinator, Rachel Hobbs at rachel.linn.hobbs@gmail.com. Rachel is a CPA and has been working as a planned giving coordinator for Waco Foundation since 2011 and is a beloved Valor parent and member of the Valor Board.

Gifts made to Valor may also be mailed to 4600 Sanger Avenue, Waco, TX 76710